140/265



FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	SEC USE O	VLY
Prefix	1	Serial
	DATE RECEIV	'ED

Name of Offering (1-1 check if this is an amendment and name has changed, and indicate change.)
TERRE HAUTE SENIOR LIVING PROPERTY, LLC - THE WYNDMOOR
Filing Under (Check box(es) that apply: Rule 504 Rule 505 Rule 506 Section 4(6) ULOE \ Section 4(6) Section 4(6)
Type of Filing: New Filing X Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Terre Haute Senior Living Property, LLC
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
3723 Fairview Industrial Drive SE, Salem, Oregon 97302 (503) 375-9016
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
(if different from Executive Offices)
Brief Description of Business
To (i) acquire The Wyndmoor Senior Living Community located in Terre Haute, Indiana (the "Property"); (ii) offer and sell undivided tenant in common interests in
the Property; (iii) own, hold, operate, manage and ultimately dispose of any interest in the Property that remains unsold; and (iv) perform any and all related
activities that may be conducted by a limited liability company.
Type of Business Organization
corporation limited partnership, already formed other (please specify): limited liability company
business trust limited partnership, to be formed
Actual or Estimated Date of Incorporation or Organization: Month Year PROCESSED
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
SEP 1 4 2007
CN for Canada; FB for other foreign jurisdiction

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States

registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

THOMSON FINANCIAL

<u> </u>		A. BASIC IDENTII	FICATION DATA		
2. Enter the information req	uested for the followin	g:			
Each promoter of th	e issuer, if the issuer h	as been organized within the p	ast five years;		
Each beneficial own	er having the power to	vote or dispose, or direct the	vote or disposition of, 10% or	more of a class of equ	ity securities of the issuer
Each executive office	er and director of corp	orate issuers and of corporate	general and managing partners	s of partnership issuers	; and
Each general and ma	anaging partner of part	nership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Senior Living Properties II, LL					
Business or Residence Address	(Number and Street,	City, State, Zip Code)			
P. O. Box 3006, Salem, Oregon					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if it	ndividual)				wanaging i artice
Canyon Creek Development, In					
Business or Residence Address	(Number and Street,	City, State, Zip Code)			
3723 Fairview Industrial Drive,	SE, Salem Oregon 97	302			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer of Sole Member	Director	General and/or Managing Partner
Full Name (Last name first, if is	ndividual)				
Jon M. Harder					
Business or Residence Address	(Number and Street,	City, State, Zip Code)			
3723 Fairview Industrial Drive,	SE, Salem Oregon 97	302			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer of Sole Member	I → Director	General and/or Managing Partner
Full Name (Last name first, if it	ndividual)				
Curtis Brody					
Business or Residence Address	(Number and Street,	City, State, Zip Code)			
3723 Fairview Industrial Drive,	SE, Salem Oregon 97	302	p.144	مستنا	
Check Box(es) that Apply:	I_ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if it	ndividual)				
Business or Residence Address	(Number and Street,	City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if it	ndividual)				
Business or Residence Address	(Number and Street,	City, State, Zip Code)			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	B. INFORMATION ABOUT OFFERING									
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No 7							
2.	What is the minimum investment that will be accepted from any individual?	\$ <u>101,000*</u>								
	*Issuer reserves the right to waive the minimum purchase requirements	Yes	No							
3.	Does the offering permit joint ownership of a single unit?	区								
4.	any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									
Ful	l Name (Last name first, if individual)									
	nyon Creek Financial, LLC									
	siness or Residence Address (Number and Street, City, State, Zip Code) 23 Fairview Industrial Drive SE, Salem, Oregon 97302									
	me of Associated Broker or Dealer									
A III N	Tourney Property of Transport Transp	□	All States							
Ful	l Name (Last name first, if individual)									
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)									
Nai	me of Associated Broker or Dealer									
Sta	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers	_								
II N	Check "All States" or check individual States) AL AK AZ AR CA CO CT DE DC FL GA HI ID L IN IA KS KY LA ME MD MA MI MN MS MQ MT NE NV NH NJ NM NY NC ND OH OK OR PA M SC SD TN TX UT VT VA WA WV WI WY PR	.	All States							

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount

	Type of Security		Aggregate ffering Price	An	nount Already Sold
	Debt		N/A	\$	N/A
	Equity			\$	N/A
	Common Preferred	-		-	****
	Convertible Securities (including warrants)	¢	N/A	\$	N/A
	Partnership Interests		N/A	\$ \$	N/A
	Other (Specify tenant-in-common interests in the Property)			\$ 2	2,150,000.00
	Total				2,150,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.				
	in this offering and the aggregate dollar amounts of their purchases. For offerings une Rule 504, indicate the number of persons who have purchased securities and the aggreg dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	ate	Number Investors	Do	Aggregate bllar Amount f Purchases
	A Post Art			_	
	Accredited Investors			. —	2,150,000.00
	Non-accredited Investors		N/A N/A	\$	N/A N/A
	Answer also in Appendix, Column 4, if filing under ULOE.	_	IVA	⊅	IN/A
	months prior to the first sale of securities in this offering. Classify securities by type lis in Part C — Question 1.	ted	Type of	Do	ollar Amount
	Type of Offering		Security		Sold
	Rule 505		N/A	\$	N/A
	Regulation A	_	N/A	\$	N/A
	Rule 504		N/A	\$	N/A
	Total		N/A	\$	N/A
4.					
	a. Furnish a statement of all expenses in connection with the issuance and distribution the securities in this offering. Exclude amounts relating solely to organization expenses the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of estimate.	of unt			
	the securities in this offering. Exclude amounts relating solely to organization expenses the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the subject to future contingencies.	of int the		\$	0.00
	the securities in this offering. Exclude amounts relating solely to organization expenses the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of estimate.	of int the		\$ \$	0.00 0.00
	the securities in this offering. Exclude amounts relating solely to organization expenses the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of estimate. Transfer Agent's Fees	of unt the		\$ \$ \$	
	the securities in this offering. Exclude amounts relating solely to organization expenses the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of estimate. Transfer Agent's Fees	of int the		\$	0.00
	the securities in this offering. Exclude amounts relating solely to organization expenses the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	of ant the		\$ \$	0.00 70,000.00
	the securities in this offering. Exclude amounts relating solely to organization expenses the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	of ant the		\$ \$ \$ \$	0.00 70,000.00 0.00 0.00
	the securities in this offering. Exclude amounts relating solely to organization expenses the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	of int the		\$ \$ \$ \$	0.00 70,000.00 0.00

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCEE	EDS
	b. Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses furnished in response to Part C — Question 4.a. I difference is the "adjusted gross proceeds to the issuer."	This	\$ <u>1,929,500.00</u>
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to used for each of the purposes shown. If the amount for any purpose is not known, furnish estimate and check the box to the left of the estimate. The total of the payments listed mequal the adjusted gross proceeds to the issuer set forth in response to Part C — Quest 4.b. above.	ı an nust	
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	\$ 34,212.00	□ \$ <u>0.00</u>
	Purchase of real estate	. 5 <u>0.00</u>	☑ \$ <u>1,846,788.00</u>
	Purchase, rental or leasing and installation of machinery and equipment	□ \$ 0.00	□ \$0.00
	Construction or leasing of plant buildings and facilities		□ \$ <u>0.00</u>
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	E \$ 0.00	□ \$ <u>0.00</u>
	Repayment of indebtedness	\$ <u>0.00</u>	© <u>\$</u> 0.00
	Working capital	, r _{\$ 0.00}	□ \$0.00
	Other (specify): Closing and Carrying Costs	□ \$ <u>0.00</u>	∑ \$ 48,500.00
			Г _{\$0.00}
	Column Totals		\$1,895,288.00
	Total Payments Listed (column totals added)	<u> </u>	929,500.00
	D. FEDERAL SIGNATURE		
the	e issuer has duly caused this notice to be signed by the undersigned duly authorized perso following signature constitutes an undertaking by the issuer to farmish to the U.S. Secutiten request of its staff, the information furnished by the issuer to any non-accredited invest.	irities and Exchange	Commission, upon
Is	suer (Print or Type) Signature	Date	
T	erre Haute Senior Living Property, LLC	9/5/	7
N	ame of Signer (Print or Type) Title of Signer (Print or Type)		
Jo	on M. Harder Member of Senior Living Properties II, LLC, t Property, LLC	he sole manager of Terre	Haute Senior Living

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E.	STATE SIGNATURE						
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?							
	See Apper	ndix, Column 5, for state response.						
2.	The undersigned issuer hereby undertakes to furnis Form D (17 CFR 239.500) at such times as require		which this notice	is filed a	a notice on			
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.							
4.	The undersigned issuer represents that the issuer is limited Offering Exemption (ULOE) of the state availability of this exemption has the burden of esta	e in which this notice is filed and unders	stands that the is					
	e issuer has read this notification and knows the contersigned duly authorized person.	tents to be true and has duly caused this not	ice to be signed o	on its be	half by the			
Iss	suer (Print or Type)	Signature	Date					
Te	erre Haute Senior Living Property, LLC	1	9/5	07				
Na	ame (Print or Type)	Title (Pryntyor Type)	, ,		-			
Jo	m M. Harder Member of Senior Living Properties II, LLC, the sole manager of Terre Haute Senior Living Property, LCC							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
AL										
AK ·										
AZ										
AR										
CA		Х	Tenant-in- Common Interest \$7,830,000	3	\$386,500.00	0	0		N/A	
СО										
СТ										
DE										
DC										
FL										
GA										
HI										
ID										
IL										
IN					/	. "				
IA					*******					
KS										
KY		,								
LA										
ME										
MD		-						*****	:	
MA										
MI										
MN										
MS						<u> </u>				

APPENDIX

1	Intendation to non-a	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State MO	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT									
NE									
NV NV									
NH									
NJ									
NM									
NY									
NC									
ND									
ОН									
ОК	-								
OR		х	Tenant-in- Common Interest \$7,830,000	8	\$1,763,500.00	0	0		N/A
PA			37,830,000						
RI									
SC									
SD									
TN									
TX									
UT									
VT			<u>, </u>						
VA									
WA		Х	Tenant-in- Common Interest \$7,830,000	0	0	0	0		N/A
WV									

				APP	ENDIX						
			•	•							
1		2	3			4		:	5 ification		
:	to non-a	I to sell accredited is in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State							
State	Yes	No	(and c man)	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	(Part E-	No		
WI									1		
WY											
PR											

